



Beaumont-Cherry Valley Water District

Phone: (951) 845-9581 Fax: (951) 845-0159

Email: info@bcvwd.org

<http://www.bcvwd.org>

Board of Directors

David Hoffman
Division 5

John Covington
Division 4

Daniel Slawson
Division 3

Lona Williams
Division 2

Andy Ramirez
Division 1

October 27, 2022

Subject: Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75)

To Whom It May Concern:

The Beaumont-Cherry Valley Water District is requesting proposals for Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75). The selected consultant shall perform the tasks specified in the "Nature of Services Required – Scope of Work" section of the Request for Proposal (RFP). The District seeks to enter into a Professional Services Agreement with the selected consultant to provide the services described in this Request for Proposal.

Submitted proposals are used to select the project consultant in conjunction with reviewing the consultant's ability to meet the District's schedule. The Consultant shall include a separate fee envelope for the cost of services related to the Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75) preparation as part of the proposal.

The proposal must be received by **3:00 P.M., November 23, 2022**

Proposal Submittal Requirements are as follows:

1. Submit a proposal for Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75): One (1) original unbound copy in a sealed envelope marked – **Proposal for BCVWD Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75)** to the address below.
2. Submit not to Exceed Cost Estimate for Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75): One (1) original unbound copy in a sealed envelope separate from the Technical Proposal marked **Cost Proposal for BCVWD Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75)** to the following:



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Beaumont-Cherry Valley Water District
Attn: Dr. Kirene M. Bargas
560 Magnolia Avenue, Beaumont, California 92223
kirene.manini@bcvwd.org

Please see the RFP for more submission details and contact the Director of Finance and Administration, Dr. Kirene M. Bargas with any questions via email at kirene.manini@bcvwd.org

The attached Request for Proposal describes the work required. Also attached is a sample of requirements for a Professional Service Agreement with BCVWD.

The District has provided PDF copies of the following information on the Beaumont-Cherry Valley Water District's website at bcvwd.org.

1. District's Professional Service Agreement (example);
Prospective Consultants must comply with and agree to all Work generally as described hereafter and set forth by the District's attached Request for Proposal.

Prospective Consultants must comply with and agree to all instructions and requirements in this Notice.

- A. All proposals submitted must include the prescribed Scope of Work and associated completion schedule for all tasks set forth for the Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with Governmental Accounting Standards Board Statement No. 75 (GASB 75). The District reserves the right to modify the Scope of Work by adding or deleting individual line items during work.
- B. The successful Consultant shall execute a Professional Service Agreement within ten (10) days (not including Saturdays, Sundays, and Holidays) after the date of the Notice of Award.
- D. The successful Consultant shall furnish insurance per the Professional Service Agreement before executing the Contract Agreement.
- E. The Consultant shall start the Work within ten (10) days after the date of the Notice to Proceed.

Sincerely,
Dr. Kirene M. Bargas
Director of Finance and Administration



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Attachments:

1. Beaumont-Cherry Valley Water District Request for Proposal for Actuarial Services to Value Other Post-Employment Benefits (OPEB) in Compliance with GASB 75

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